



Mowize is a multi-channel digital platform where we understand and address need for every individual's unique financial space



**DIGITAL FINANCIAL**  
MANAGEMENT SOLUTIONS

## INTRODUCING THE MOWIZE UNIVERSE



- ✓ Make your life easy with Mowize
- ✓ Managing your Investments are now as easy as sending a message
- ✓ Get control over your assets anytime & anywhere
- ✓ Mowize gives your money a chance to work for you

### WHY MOWIZE?

MOWIZE HELPS YOU ANSWER THESE QUESTIONS WITH A 'YES'

#### Are my investments organised securely at one place?

Mowize is a comprehensive personal financial management tool catering to 34 categories of an individual's financial life, secured with world's most trusted cloud storage & encrypted using best algorithms.

#### Can I access my investments anytime and anywhere?

Mowize brings your financial life on your palm, which an individual can access on Mobile as well as Computers.

#### Do my loved ones know about my investments?

Mowize enables that all your necessary documents are available to your loved ones when they need it the most through our collaboration feature.

#### Can my investments perform better?

As rightly said "Money saved is money earned". With regular alerts from Mowize, you don't miss out on important claims. Digitally pooling and consolidation of your finances will lead to better portfolio rebalancing & increased Return on Investment.

#### Did u get Right Tax Advice?

Mowize brings you an advisory feature, where an individual could get their queries resolved/validated from our On-board Advisors pertaining to Domestic Tax, Expat Tax, Loans & Real Estate.

Here are some facts why MOWIZE is important

₹ 25000cr  
Worth of insurances are  
unclaimed

₹ 9500cr  
Worth of deposits &  
PF balances are unclaimed

80%  
of people with stable  
income do not get the best  
returns on their investments

2 Out Of 5  
people pay penalties  
by missing due dates

## HOW CAN MOWIZE HELP YOU



ORGANISE



SHARE



MANAGE



TRACK



GET ADVICE

Real time valuation of Equity & Mutual Funds +  
Automated Invoicing, Generation of Rent receipt &  
Mail to the Tenant for Rent generating property

Categorized Assets,  
Liabilities & Net Worth  
Dashboards

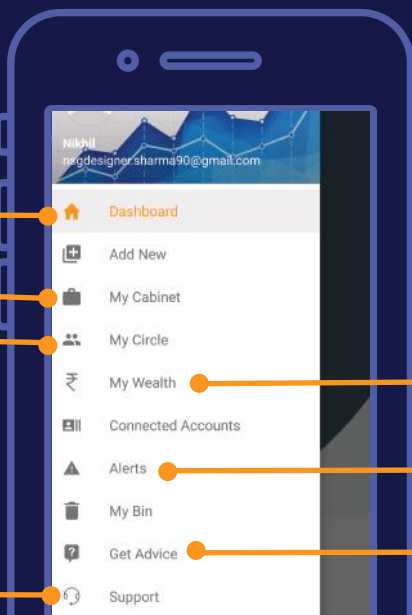
Use a secured sharing  
feature to give access to  
specific Instruments to  
one you want

Virtual Support in a  
secured environment to  
onboard/organize  
Investments

Consolidated Wealth Report along  
with itemized performance of  
each Asset

Alerts & Reminders for Claims &  
Maturity Dates

Get your queries validated from  
pool of Advisors - Domestic Tax,  
Expat Tax, Loans & Real Estate



## How much would you pay for MOWIZE?

- ✓ Less than a movie ticket
- ✓ Less than an Air ticket
- ✓ Less than a meal for two
- ✓ Less than a cup of coffee

## MOWIZE IS AVAILABLE IN TWO PREMIUM PACKAGES

### MANAGE & SHARE UNLIMITED DOCUMENTS

1+1 LICENSE

ALERTS

REAL-TIME TRACKING

TAX ADVISORY

1 year Subscription

Rs **250**/mo

Billed for 12 months

5 years Subscription

Rs **125**/mo

Billed for 60 months

## CONTACT INFORMATION

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CIN - U72200HR2014PTC052885

How it works?

watch video



Download App

click link



## COMPLIANCES

"Mowize" is committed to protect and secure your personal information shared over all platforms. Mowize considers & takes the security of your personal data seriously and takes reasonable steps to protect your information and keep it confidential. We work to protect the security of your information during transmission by using Norton Secure Sockets Layer (SSL) Certificate as well as 2048-bit encryption, which encrypts information you input. In addition to this, Mowize has partnered with World's most Reliable and Secure Cloud storage platform - Amazon Web Services (AWS) to store User's encrypted data.

Visit Mowize or Download App to Register